

Elliott Wang

elliottwa9@gmail.com | (425)-589-5588 | [linkedin.com/in/elliottwa9](https://www.linkedin.com/in/elliottwa9)

EDUCATION

University of California, Irvine

Irvine, CA

Bachelor of Science, Business Economics

Expected Graduation: Dec 2027

- **Cumulative GPA:** 3.7/4.0
- **Achievements:** Dean's Honor List (Winter '25 - Present)
- **Relevant Coursework:** Accounting, Intro to Financial Investments, Econometrics, Micro/Macroeconomics

WORK EXPERIENCE

Student Managed Investment Fund (SMIF) UCI

Jul 2026 - Sep 2026

Summer Analyst - Macro

Irvine, CA

- Conduct top-down macroeconomic research using Bloomberg Terminal, Capital IQ, and PitchBook to generate trade ideas for a \$50,000 student-managed portfolio spanning equities, fixed income, and alternatives.
- Develop macro theses and defend investment recommendations in investment committee style presentations.

Highland Dental Care

Jun 2024 - Sep 2024

Dental Assistant

Bellevue, WA

- Managed patient intake and records for a high-volume private practice, handling sensitive information with accuracy and discretion in a detail-critical environment.
- Adhered to strict compliance and sterilization protocols, working independently to keep operations on schedule.

Crate and Barrel

Sep 2023 - Dec 2023

Seasonal Team Member

Bellevue, WA

- Processed high-volume transactions and purchase paperwork accurately during peak holiday season, maintaining attention to detail under pressure.
- Advised customers by translating detailed product specifications into clear recommendations, strengthening client communication and active-listening skills.

ACTIVITIES AND LEADERSHIP

McKinsey and Company

Apr 2026 – Jun 2026

Forward Program Participant

Remote

- Selected for a competitive, multi-stage leadership program at McKinsey, building executive communication, structured thinking, and professional presence through curated workshops and coaching.
- Applied MECE-based issue trees and hypothesis-driven frameworks to break down ambiguous business problems, producing structured analyses across strategy and operations cases.

UC Investments Academy

Aug 2025 - Present

Member

Remote

- Built practical exposure to institutional investment management, financial statement analysis, portfolio construction, and sustainable investing through hands-on case studies and guest lectures.
- Developed technical skills in valuation, Excel financial modeling, and scenario analysis through Training the Street workshops and The Forage virtual job simulations.

U.C. Irvine Lacrosse Club

Sept 2024 - Present

Vice President and Marketing, Player

Irvine, CA

- Directed financial planning and day-to-day operations as second-in-command, managing member dues, tracking expenses, and leading fundraising initiatives to keep the club financially self-sufficient.
- Manage the club's Instagram presence and produced game-day photography and videography, growing engagement and visibility to support player recruiting and sponsorship outreach efforts.
- Earned 24-25 and 25-26 *SLC First Team All-Conference* honors as a Long-Stick Midfielder.

ADDITIONAL INFORMATION

- **Technical:** Financial modeling (three-statement, DCF, comps); Excel (INDEX/MATCH, pivot tables, sensitivity analysis); Bloomberg Terminal, Capital IQ, PitchBook; Stata; Python (pandas)
- **Certifications:** Training the Street: Introduction to Financial Modeling; Financial Statement Analysis
- **Languages:** English (Native), Mandarin (Elementary Proficiency)
- **Interests:** Lacrosse, Fantasy Football, Basketball, Movies, B&W Photography